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US DISTRICT COURT SDNY

Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: : Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
	:
	X

NOTICE OF ADJOURNMENT OF CERTAIN MATTER SCHEDULED FOR HEARING ON JANUARY 30, 2013 AT 2:00 P.M.

PLEASE TAKE NOTICE THAT - As set forth below, a certain matter (the "*Adjourned Matter*") scheduled for consideration at the hearing on January 30, 2013 at 2:00 p.m. (the "*Hearing*") in the above-captioned chapter 11 cases **has been adjourned**.

I. <u>MATTERS ADJOURNED</u>:

1. Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 806].

PLEASE TAKE FURTHER NOTICE that the Hearing on the Adjourned Matter will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on January 31, 2013 at 4:00 p.m. (prevailing U.S. Eastern time) or as soon thereafter as counsel may be heard. The Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York January 30, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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